

Schedule 1.1	Assumed Cure Amount
Schedule 1.1(a)	Assumed Administration Payables
Schedule 1.1(a)(Consignment)	Consignment Inventory
Schedule 1.1(b)(Excluded Contracts)	Excluded Contracts
Schedule 1.1(c)	Excluded Lease – Lease listed by purchaser may be amended or modified
Schedule 1.1(d)	Knowledge of Seller – Actual knowledge, after reasonable inquiry
Schedule 1.1(b)(Purchased Contracts)	Purchased Contract
Schedule 1.1(e)	Purchased Leases
Schedule 2.1(b)(xi)	Assigned Benefit Plans and Policies
Schedule 2.2(b)	List of all excluded inventory, equipment and other tangible assets
Schedule 2.2(c)	Excluded Leases and Excluded Contracts
Schedule 2.2(m)	Additional Excluded Assets
Schedule 5.3(a)	Conflicts
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Schedule 5.4	Approvals – Seller
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BACHRACH ACQUISITION, LLC

Asset Purchase Agreement

Schedule 1.1 - Cure Amounts

STORE #	LOCATION	VENDOR #	LLD NAME	CURE AMOUNTS	NOTES
EVN	5 Evansville	4773S01	Simon	\$ 1,000.00	
TWV	8 Twelve Oaks	TWELV01	Taubman	\$ 0	-
KEY	16 Fashion Mall-Keystone	2110K01	Simon	\$ 1,000.00	
HUG	18 Houston Galleria	SAGAL01	Simon	\$ 1,000.00	
NSH	19 Mall at Green Hills	THEMA02	Davis Street Land	\$ 70,000.00	in 5 payments from Close
MFR	25 Mayfair Mall	MAYFA01	General Growth	\$ 0	-
ORL	27 Orlando Square	4670001	Simon	\$ 1,000.00	
STB	31 Stonebriar	STONE01	General Growth	\$ 0	-
SLK	37 Southlake	SOUTH01	Westfield Corporation	\$ 0	-
PSQ	47 Penn Square	7603P01	Forbes Cohen	\$ 1,000.00	
SOM	64 Somerset	SOMERO1	Properties	\$ 0	-
NPK	76 Northpark Center	NORTH05	Northpark Management Co.		Remodel of store after April 2010
WFL	79 Woodfield Mall	WOODF01	Taubman	\$ 0	-
RSF	83 Roosevelt Field	THERE01	Simon	\$ 1,000.00	
PGN	89 Fashion Ctr at Pentagon City	FASH01	Simon	\$ 1,000.00	
HML	90 Hamilton Place	HAMIL01	Simon	\$ 1,000.00	
MED	95 The Meadows at Lake St. Louis	THEME01	Davis Street Land	\$ 0	
NY	991 New York Office	GLSAS01	GLS Associates, LLC	\$ 0	-
			TOTALS	\$ 78,000.00	

BACHRACH ACQUISITION, LLC

Asset Purchase Agreement

Schedule 1.1(a) Assumed Administration Payables

CNAIN01	C.N.A. Insurance	EXP	\$ 1,168.18
GLACI01	Glacial Energy of Texas	UTILITY	\$ 500.21
GRANI01	Granite Telecommunications	UTILITY	\$ 1,836.05
PAETE01	PAETEC	UTILITY	\$ 11,786.44
SPRIN03	SPRINT / corp	UTILITY	\$ 6,922.45
THECO01	The Conference Group	UTILITY	\$ 36.78
VASEY01	VASEY Commercial Heating & Air	EXP	\$ 191.00
VILLA06	Village of Schaumburg	UTILITY	\$ 123.63
WATER01	Waterboy	UTILITY	\$ 28.24
			\$ 22,592.98
Wells pay off			\$ 100,000.00
AP schedule above			\$ 22,592.98
Medical claims			\$ 28,000.00
Hilco	per cash flow schedule		\$ 85,000.00
Employee reimbursements	per schedule		\$ 6,202.00
Sales tax plus Texas ad tax	per schedule less payments and incl December /Jan Taxes		\$ 323,000.00
Vendors	see schedule on next tab		\$ 436,000.00
Vendors	consignment		\$ 340,000.00
Total Payables.	excluding consignment		\$ 1,000,794.98

Accounts payable Vendors

	consignment	payables
BJD	\$ 300,000.00	
Braemore	\$ 40,000.00	
World		\$ 40,000.00
Marina Imports		\$ 10,000.00
Race Monsier		\$ 30,000.00
Byblos		\$ 81,000.00
Zakaraya		\$ 80,000.00
Cosani		\$ 80,000.00
Unique		\$ 10,000.00
Gelima		\$ 30,000.00
Gruppo Bravo		\$ 10,000.00
Enzone		
Makilon		\$ 25,000.00
J Maverick		
Concorde		\$ 40,000.00
	\$ 340,000.00	\$ 436,000.00

BACHRACH ACQUISITION, LLC

Asset Purchase Agreement

Schedule 1.1(a) – Consignment Inventory

DEPT	ITEM #	COLOR	DESCRIPTION	VENDOR #	INV QTY	INV @ COST
TAILORED/SUITS	36534	NONE	ASSORTED ITALIAN SUITS	NEEMA	647	\$77,640.00
TAILORED/SUITS	36535	NONE	ASSORTED WOOL SUITS	NEEMA	972	\$72,900.00
TAILORED/SUITS	36536	NONE	ASSORTED BCBG SUITS	NEEMA	396	\$53,460.00
TAILORED/SUITS	36537	NONE	ASSORTED UNGARO SUITS	NEEMA	323	\$30,685.00
TAILORED/SPORTCOATS	36538	NONE	ASST UNGARO TUX SUITS	NEEMA	139	\$15,290.00
TAILORED/SPORTCOATS	36539	NONE	ASST BCBG SPORTCOAT	NEEMA	132	\$11,220.00
TAILORED/SPORTCOATS	36540	NONE	ASSORTED UNGARO BLAZER	NEEMA	175	\$11,375.00
TAILORED/SEP JACKET	36541	BLACK	BCBG SEPARATES JACKET	NEEMA	95	\$5,890.00
TAILORED/SEP PANTS	36542	BLACK	BCBG SEPARATES TROUSER	NEEMA	30	\$2,580.00
TAILORED/ TROUSERS	36543	NONE	ASST WOOL TROUSERS	MICHAEL BRANDON	245	\$22,785.00
OUTERWEAR/CASUAL OUT	0991-70020	BLACK	QUILTED SHORT JACKET	MICHAEL BRANDON	202	\$8,080.00
OUTERWEAR/CASUAL OUT	0991-70020	BROWN	QUILTED SHORT JACKET	MICHAEL BRANDON	74	\$2,960.00
OUTERWEAR/CASUAL OUT	0991-70021	BLACK	COTTON SHORT JACKET	MICHAEL BRANDON	117	\$4,680.00
OUTERWEAR/CASUAL OUT	0991-70022	BLACK	PIN BIKER JACKET	MICHAEL BRANDON	98	\$3,920.00
OUTERWEAR/CASUAL OUT	0991-70023	BLACK	SHORT JACKET ZIP POCKET	MICHAEL BRANDON	113	\$4,520.00
OUTERWEAR/CASUAL OUT	0991-70023	BROWN	SHORT JACKET ZIP POCKET	MICHAEL BRANDON	159	\$6,360.00
OUTERWEAR/DRESS OUTR	0991-70024	BLACK	4B CARNABY JACKET	MICHAEL BRANDON	43	\$1,935.00
OUTERWEAR/DRESS OUTR	0991-70025	BLACK	WOOL BLEND PEACOAT	MICHAEL BRANDON	12	\$720.00
OUTERWEAR/DRESS OUTR	0991-70026	BLACK	POCKET CARNABY	MICHAEL BRANDON	17	\$1,020.00
OUTERWEAR/DRESS OUTR	0991-70026	GREY	POCKET CARNABY	MICHAEL BRANDON	16	\$960.00
OUTERWEAR/DRESS OUTR	0991-70027	BLACK	DB BLAZER	MICHAEL BRANDON	23	\$1,380.00
OUTERWEAR/DRESS OUTR	0991-70498	BLACK	DB EPLT OUTERWEAR	MICHAEL BRANDON	37	\$2,516.00
OUTERWEAR/DRESS OUTR	0991-70498	CHARCOA	DB EPLT OUTERWEAR	MICHAEL BRANDON	43	\$2,924.00
SPORTSWEAR/BOTTOMS	0991-70075	BROWN	ANTIQUE BROWN BOOT CUT	MICHAEL BRANDON	90	\$1,620.00
SPORTSWEAR/BOTTOMS	0991-70076	BLUE	VINTAGE BLUE BOOT CUT	MICHAEL BRANDON	86	\$1,548.00
SPORTSWEAR/BOTTOMS	0991-70077	BLUE	NIGHT BLUE CLASSIC FIT	MICHAEL BRANDON	103	\$1,854.00
SPORTSWEAR/BOTTOMS	0991-70078	DARK TAN	DARK TAN CLASSIC FIT	MICHAEL BRANDON	89	\$1,602.00
SPORTSWEAR/BOTTOMS	0991-70079	BLUE	VINTAGE BLUE RELAX FIT	MICHAEL BRANDON	106	\$1,908.00
SPORTSWEAR/BOTTOMS	0991-70080	BROWN	ANTIQUE BROWN RELAX FIT	MICHAEL BRANDON	56	\$1,008.00
SPORTSWEAR/BOTTOMS	0991-70449	VINTAGE	VINTAGE BLUE JEAN	MICHAEL BRANDON	0	\$0.00
SPORTSWEAR/BOTTOMS	0991-70450	INK	INK JEAN	MICHAEL BRANDON	0	\$0.00
SPORTSWEAR/BOTTOMS	0991-70452	BLUE STE	BLUE STEEL JEAN	MICHAEL BRANDON	0	\$0.00
SPORTSWEAR/LS KNITS	0991-70002	BLACK	LAYERED LOOK SWEATER	MICHAEL BRANDON	28	\$840.00
SPORTSWEAR/LS KNITS	0991-70002	NAVY	LAYERED LOOK SWEATER	MICHAEL BRANDON	20	\$600.00
SPORTSWEAR/LS KNITS	0991-70003	BLACK	4B MOCK NECK WITH CONTRAST SLEEVE	MICHAEL BRANDON	34	\$1,020.00
SPORTSWEAR/LS KNITS	0991-70003	CHOCOLA	4B MOCK NECK WITH CONTRAST SLEEVE	MICHAEL BRANDON	40	\$1,060.00
SPORTSWEAR/LS KNITS	0991-70003	GREY	4B MOCK NECK WITH CONTRAST SLEEVE	MICHAEL BRANDON	38	\$1,007.00
SPORTSWEAR/LS KNITS	0991-70003	NAVY	4B MOCK NECK WITH CONTRAST SLEEVE	MICHAEL BRANDON	21	\$556.50
SPORTSWEAR/LS KNITS	0991-70004	BLACK	5B CARDIGAN WITH TRIM	MICHAEL BRANDON	45	\$1,192.50
SPORTSWEAR/LS KNITS	0991-70004			MICHAEL BRANDON	26	\$689.00

Consignments Total.

Consignia

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SPORTSWEARLS KNITS	0991-70004 BROWN	5B CARDIGAN WITH TRIM	MICHAEL BRANDON	\$26.50	39	\$1,033.50
SPORTSWEARLS KNITS	0991-70004 GREY	5B CARDIGAN WITH TRIM	MICHAEL BRANDON	\$26.50	24	\$636.00
SPORTSWEARLS KNITS	0991-70004 NAVY	5B CARDIGAN WITH TRIM	MICHAEL BRANDON	\$26.50	48	\$1,272.00
SPORTSWEARLS KNITS	0991-70005 BLACK	V-NECK SWEATER VEST	MICHAEL BRANDON	\$18.00	29	\$522.00
SPORTSWEARLS KNITS	0991-70005 CHOCOLATE	5B CARDIGAN V-NECK SWEATER VEST	MICHAEL BRANDON	\$18.00	18	\$324.00
SPORTSWEARLS KNITS	0991-70005 GREY	V-NECK SWEATER VEST	MICHAEL BRANDON	\$18.00	21	\$378.00
SPORTSWEARLS KNITS	0991-70006 BLACK	5B CARDIGAN VEST	MICHAEL BRANDON	\$19.00	44	\$836.00
SPORTSWEARLS KNITS	0991-70006 CHOCOLATE	5B CARDIGAN VEST	MICHAEL BRANDON	\$19.00	24	\$456.00
SPORTSWEARLS KNITS	0991-70006 GREY	5B CARDIGAN VEST	MICHAEL BRANDON	\$19.00	33	\$627.00
SPORTSWEARLS KNITS	0991-70007 BIRCH	4B FITTED MOCK NECK SWEATER	MICHAEL BRANDON	\$17.00	45	\$765.00
SPORTSWEARLS KNITS	0991-70007 BLACK	4B FITTED MOCK NECK SWEATER	MICHAEL BRANDON	\$17.00	34	\$578.00
SPORTSWEARLS KNITS	0991-70007 BROWN	4B FITTED MOCK NECK SWEATER	MICHAEL BRANDON	\$17.00	33	\$561.00
SPORTSWEARLS KNITS	0991-70007 NAVY	4B FITTED MOCK NECK SWEATER	MICHAEL BRANDON	\$17.00	36	\$612.00
SPORTSWEARLS KNITS	0991-70008 BIRCH	V-NECK FOLDED OVER	MICHAEL BRANDON	\$13.00	56	\$728.00
SPORTSWEARLS KNITS	0991-70008 BLACK	V-NECK FOLDED OVER	MICHAEL BRANDON	\$13.00	61	\$793.00
SPORTSWEARLS KNITS	0991-70008 BROWN	V-NECK FOLDED OVER	MICHAEL BRANDON	\$13.00	45	\$585.00
SPORTSWEARLS KNITS	0991-70008 NAVY	V-NECK FOLDED OVER	MICHAEL BRANDON	\$13.00	49	\$637.00
SPORTSWEARLS KNITS	0991-70009 BIRCH	ZIP MOCK CABLE	MICHAEL BRANDON	\$13.00	40	\$520.00
SPORTSWEARLS KNITS	0991-70009 BLACK	ZIP MOCK CABLE	MICHAEL BRANDON	\$13.00	45	\$585.00
SPORTSWEARLS KNITS	0991-70009 NAVY	ZIP MOCK CABLE	MICHAEL BRANDON	\$13.00	51	\$663.00
SPORTSWEARLS KNITS	0991-70010 BLACK	ZIP MOCK FRONT CABLE	MICHAEL BRANDON	\$12.00	32	\$384.00
SPORTSWEARLS KNITS	0991-70010 BROWN	ZIP MOCK FRONT CABLE	MICHAEL BRANDON	\$12.00	31	\$372.00
SPORTSWEARLS KNITS	0991-70010 BUFF	ZIP MOCK FRONT CABLE	MICHAEL BRANDON	\$12.00	38	\$456.00
SPORTSWEARLS KNITS	0991-70010 CHARCOAL	ZIP MOCK FRONT CABLE	MICHAEL BRANDON	\$12.00	13	\$156.00
SPORTSWEARLS KNITS	0991-70010 EVENING	ZIP MOCK FRONT CABLE	MICHAEL BRANDON	\$12.00	26	\$312.00
SPORTSWEARLS KNITS	0991-70011 BLACK	DOUBLE STRIPE ZIP MOCK	MICHAEL BRANDON	\$12.00	43	\$516.00
SPORTSWEARLS KNITS	0991-70011 BROWN	DOUBLE STRIPE ZIP MOCK	MICHAEL BRANDON	\$12.00	1	\$12.00
SPORTSWEARLS KNITS	0991-70011 BUFF	DOUBLE STRIPE ZIP MOCK	MICHAEL BRANDON	\$12.00	2	\$24.00
SPORTSWEARLS KNITS	0991-70011 CHARCOAL	DOUBLE STRIPE ZIP MOCK	MICHAEL BRANDON	\$12.00	-1	-\$12.00
SPORTSWEARLS KNITS	0991-70011 EVENING	DOUBLE STRIPE ZIP MOCK	MICHAEL BRANDON	\$12.00	-1	-\$12.00
SPORTSWEARLS KNITS	0991-70012 BLACK	4B MOCK CABLE	MICHAEL BRANDON	\$12.00	7	\$84.00
SPORTSWEARLS KNITS	0991-70012 BROWN	4B MOCK CABLE	MICHAEL BRANDON	\$12.00	2	\$24.00
SPORTSWEARLS KNITS	0991-70012 CHARCOAL	4B MOCK CABLE	MICHAEL BRANDON	\$12.00	36	\$432.00
SPORTSWEARLS KNITS	0991-70012 DENIM	4B MOCK CABLE	MICHAEL BRANDON	\$12.00	13	\$156.00
SPORTSWEARLS KNITS	0991-70012 TOBACCO	4B MOCK CABLE	MICHAEL BRANDON	\$12.00	31	\$372.00
SPORTSWEARLS KNITS	0991-70013 CHARCOAL	HORIZ STRIPE V-NECK	MICHAEL BRANDON	\$12.00	1	\$12.00
SPORTSWEARLS KNITS	0991-70013 DENIM	HORIZ STRIPE V-NECK	MICHAEL BRANDON	\$12.00	27	\$324.00
SPORTSWEARLS KNITS	0991-70014 DENIM	DENIM LS KNIT	MICHAEL BRANDON	\$11.00	48	\$528.00
SPORTSWEARLS KNITS	0991-70015 CHARCOAL	BASIC LS CREW	MICHAEL BRANDON	\$11.00	46	\$506.00
SPORTSWEARLS KNITS	0991-70015 DK CHOCOLATE	BASIC LS CREW	MICHAEL BRANDON	\$11.00	14	\$154.00
SPORTSWEARLS KNITS	0991-70015 NUBUCK	BASIC LS CREW	MICHAEL BRANDON	\$11.00	68	\$748.00

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SPORTSWEAR/LS KNITS	0991-70015 WHITE	BASIC LS CREW	MICHAEL BRANDON	\$11.00	64
SPORTSWEAR/LS KNITS	0991-70016 BLACK	RIBBED LS CREW	MICHAEL BRANDON	\$11.00	26
SPORTSWEAR/LS KNITS	0991-70016 BORDEAUX	RIBBED LS CREW	MICHAEL BRANDON	\$11.00	15
SPORTSWEAR/LS KNITS	0991-70016 CHAR	RIBBED LS CREW	MICHAEL BRANDON	\$11.00	73
SPORTSWEAR/LS KNITS	0991-70016 NUBUCK	RIBBED LS CREW	MICHAEL BRANDON	\$11.00	35
SPORTSWEAR/LS KNITS	0991-70017 BLACK	RIBBED CREW	MICHAEL BRANDON	\$11.00	67
SPORTSWEAR/LS KNITS	0991-70018 ABYSS	ZIP MOCK	MICHAEL BRANDON	\$11.00	18
SPORTSWEAR/LS KNITS	0991-70018 CHOCOLATE	ZIP MOCK	MICHAEL BRANDON	\$11.00	6
SPORTSWEAR/LS KNITS	0991-70018 NUBUCK	ZIP MOCK	MICHAEL BRANDON	\$11.00	12
SPORTSWEAR/LS KNITS	0991-70019 ABYSS	BASIC LS	MICHAEL BRANDON	\$11.00	5
SPORTSWEAR/LS KNITS	0991-70446 BLACK	FULL ZIP CENTER STRIPE LS KNIT	MICHAEL BRANDON	\$14.50	64
SPORTSWEAR/LS KNITS	0991-70446 GREY	FULL ZIP CENTER STRIPE LS KNIT	MICHAEL BRANDON	\$14.50	53
SPORTSWEAR/LS KNITS	0991-70446 OLIVE	FULL ZIP CENTER STRIPE LS KNIT	MICHAEL BRANDON	\$14.50	56
SPORTSWEAR/LS KNITS	0991-70499 CHOCOLATE	SOLID 1/4 ZIP SWEATER	MICHAEL BRANDON	\$7.50	51
SPORTSWEAR/LS KNITS	0991-70499 ROSEWOOD	SOLID 1/4 ZIP SWEATER	MICHAEL BRANDON	\$7.50	56
SPORTSWEAR/LS WOVENS	0991-70028 SILVER	PASLEY DOBBY STRIPE	MICHAEL BRANDON	\$35.00	50
SPORTSWEAR/LS WOVENS	0991-70029 BROWN	HOMBRE STRIPE	MICHAEL BRANDON	\$35.00	55
SPORTSWEAR/LS WOVENS	0991-70030 METAL	EBONY JACQUARD	MICHAEL BRANDON	\$35.00	44
SPORTSWEAR/LS WOVENS	0991-70031 BORDEAU	GRADUATED CIRCLE STRIPE	MICHAEL BRANDON	\$35.00	34
SPORTSWEAR/LS WOVENS	0991-70032 BLACK	CHAIN LINK STRIPE	MICHAEL BRANDON	\$35.00	50
SPORTSWEAR/LS WOVENS	0991-70033 BROWN	DOBBY TONAL STRIPE	MICHAEL BRANDON	\$35.00	48
SPORTSWEAR/LS WOVENS	0991-70034 BARK	VARIEGATED STRIPE	MICHAEL BRANDON	\$35.00	55
SPORTSWEAR/LS WOVENS	0991-70035 BORDEAU	BUTTON DOWN FLANGE	MICHAEL BRANDON	\$35.00	62
SPORTSWEAR/LS WOVENS	0991-70035 NAVY	BUTTON DOWN FLANGE	MICHAEL BRANDON	\$35.00	57
SPORTSWEAR/LS WOVENS	0991-70036 COBALT	MICRO DOBBY STRIPE	MICHAEL BRANDON	\$35.00	59
SPORTSWEAR/LS WOVENS	0991-70037 WHITE	EMBROIDERED PATTERN MIX	MICHAEL BRANDON	\$12.00	46
SPORTSWEAR/LS WOVENS	0991-70038 ASH	PRINTED PAISLEY STRIPE	MICHAEL BRANDON	\$12.00	11
SPORTSWEAR/LS WOVENS	0991-70039 TAUPE	FLORAL PRINT	MICHAEL BRANDON	\$12.00	20
SPORTSWEAR/LS WOVENS	0991-70040 BLACK	TONAL DIAMOND DOBBY	MICHAEL BRANDON	\$35.00	29
SPORTSWEAR/LS WOVENS	0991-70040 WHITE	TONAL DIAMOND DOBBY	MICHAEL BRANDON	\$35.00	76
SPORTSWEAR/LS WOVENS	0991-70041 COFFEE	VARIEGATED TEXTURE SOLID	MICHAEL BRANDON	\$36.00	12
SPORTSWEAR/LS WOVENS	0991-70041 INK	VARIEGATED TEXTURE SOLID	MICHAEL BRANDON	\$35.00	37
SPORTSWEAR/LS WOVENS	0991-70041 METAL	VARIEGATED TEXTURE SOLID	MICHAEL BRANDON	\$35.00	40
SPORTSWEAR/LS WOVENS	0991-70041 WHITE	VARIEGATED TEXTURE SOLID	MICHAEL BRANDON	\$35.00	30
SPORTSWEAR/LS WOVENS	0991-70042 LAVENDER	HERRINGBONE TEXTURED SOLID	MICHAEL BRANDON	\$35.00	55
SPORTSWEAR/LS WOVENS	0991-70042 SKY	HERRINGBONE TEXTURED SOLID	MICHAEL BRANDON	\$35.00	91
SPORTSWEAR/LS WOVENS	0991-70042 WHITE	HERRINGBONE TEXTURED SOLID	MICHAEL BRANDON	\$35.00	78
SPORTSWEAR/LS WOVENS	0991-70043 BROWN	HOUNDSTOOTH	MICHAEL BRANDON	\$35.00	81
SPORTSWEAR/LS WOVENS	0991-70044 WHITE	DOT STRIPE	MICHAEL BRANDON	\$35.00	85
SPORTSWEAR/LS WOVENS	0991-70045 ORANGE	LS WOVEN	MICHAEL BRANDON	\$35.00	27
SPORTSWEAR/LS WOVENS	0991-70046 NATURAL	MINI CHECK	MICHAEL BRANDON	\$35.00	42
					\$1,470.00

SPORTSWEAR/L'S WOVENS	0991-70046	ORANGE	MINI CHECK	\$35.00	22
SPORTSWEAR/L'S WOVENS	0991-70047	ORANGE	CONTRAST STRIPE	\$35.00	51
SPORTSWEAR/L'S WOVENS	0991-70048	BROWN	JACQUARD STRIPE	\$35.00	48
SPORTSWEAR/L'S WOVENS	0991-70049	WHITE	BLACK STRIPE DOBBY	\$35.00	53
SPORTSWEAR/L'S WOVENS	0991-70050	BLACK	JACQUARD STRIPE	\$35.00	59
SPORTSWEAR/L'S WOVENS	0991-70050	BLUE	JACQUARD STRIPE	\$35.00	92
SPORTSWEAR/L'S WOVENS	0991-70051	NAVY	RADIANT STRIPE	\$35.00	68
SPORTSWEAR/L'S WOVENS	0991-70052	INDIGO	LS WOVEN	\$35.00	90
SPORTSWEAR/L'S WOVENS	0991-70053	BLACK	CHAIN STITCH STRIPE	\$35.00	97
SPORTSWEAR/L'S WOVENS	0991-70054	BARK	TEXTURED STRIPE	\$35.00	69
SPORTSWEAR/L'S WOVENS	0991-70055	BROWN	VARIEGATED STRIPE	\$35.00	57
SPORTSWEAR/L'S WOVENS	0991-70056	SEABLUE	TWO TONE STRIPE	\$35.00	45
SPORTSWEAR/L'S WOVENS	0991-70057	BRANDY	RAIN DROP DOBBY	\$35.00	45
SPORTSWEAR/L'S WOVENS	0991-70058	BROWN	MULTI COLOR STRIPE	\$12.00	16
SPORTSWEAR/L'S WOVENS	0991-70059	BLUE	DOT STRIPE	\$12.00	26
SPORTSWEAR/L'S WOVENS	0991-70060	PINK	THICK & THIN STRIPE	\$12.00	60
SPORTSWEAR/L'S WOVENS	0991-70061	BLACK	DOT WHITE STRIPE	\$12.00	43
SPORTSWEAR/L'S WOVENS	0991-70062	BLACK	DOBBY DOT	\$12.00	21
SPORTSWEAR/L'S WOVENS	0991-70063	TAN	TAN & BLUE STRIPE	\$12.00	59
SPORTSWEAR/L'S WOVENS	0991-70064	CHOCOLA	THIN 2 STRIPE	\$12.00	29
SPORTSWEAR/L'S WOVENS	0991-70065	BLUE	BN STRIPE	\$12.00	16
SPORTSWEAR/L'S WOVENS	0991-70066	OCEAN	OGB STRIPE	\$12.00	54
SPORTSWEAR/L'S WOVENS	0991-70067	NIGHT	THIN STRIPE	\$12.00	20
SPORTSWEAR/L'S WOVENS	0991-70068	WHITE	MULTI STRIPE	\$12.00	45
SPORTSWEAR/L'S WOVENS	0991-70069	BLACK	DOT STRIPE	\$12.00	25
SPORTSWEAR/L'S WOVENS	0991-70070	BLACK	SOLID TEXTURED STRIPE	\$12.00	49
SPORTSWEAR/L'S WOVENS	0991-70070	WHITE	SOLID TEXTURED STRIPE	\$12.00	72
SPORTSWEAR/L'S WOVENS	0991-70071	BLACK	TEXTURED STRIPE	\$12.00	50
SPORTSWEAR/L'S WOVENS	0991-70072	WHITE	WGB STRIPE	\$12.00	43
SPORTSWEAR/L'S WOVENS	0991-70073	WHITE	WB STRIPE	\$12.00	35
SPORTSWEAR/L'S WOVENS	0991-70074	NAVY	RADIANT STRIPE	\$12.00	31
SPORTSWEAR/L'S WOVENS	0991-70417	TAN	CHECK W/ CHEST PRINT LS WOVEN	\$12.50	51
SPORTSWEAR/L'S WOVENS	0991-70418	TAN	STRIPES W/ RIGHT PRINT LS WOVEN	\$12.50	53
SPORTSWEAR/L'S WOVENS	0991-70419	BLACK	STR ALL EMBROIDERY LS WOVEN	\$12.50	54
SPORTSWEAR/L'S WOVENS	0991-70423	BLACK	TONAL SOLID PRINT LS WOVEN	\$12.50	39
SPORTSWEAR/L'S WOVENS	0991-70423	WHITE	TONAL SOLID PRINT LS WOVEN	\$12.50	35
SPORTSWEAR/L'S WOVENS	0991-70424	WHITE	CHECK MIRRORRED PRINT LS WOVEN	\$12.50	48
SPORTSWEAR/L'S WOVENS	0991-70426	SKY	RAIL STRIPE PRINT LS WOVEN	\$12.50	41
SPORTSWEAR/L'S WOVENS	0991-70428	BLACK	TONAL WESTERN LS WOVEN	\$12.50	0
SPORTSWEAR/L'S WOVENS	0991-70429	BROWN	STRIPED WESTERN LS WOVEN	\$12.50	0

5

SPORTSWEAR/LS WOVENS	0991-70430	BLACK	MINI STRIPE WESTERN
SPORTSWEAR/LS WOVENS	0991-70432	WHITE	TONAL LS WOVEN
SPORTSWEAR/LS WOVENS	0991-70433	NAVY	TWILL TEXTURED STRIPE LS WOVEN
SPORTSWEAR/LS WOVENS	0991-70435	NAVY	MIDNIGHT STRIPE LS WOVEN
SPORTSWEAR/LS WOVENS	0991-70436	OCEAN	METRA STRIPE LS WOVEN
SPORTSWEAR/LS WOVENS	0991-70438	BLACK	SOLID TWILL STRIPE LS WOVEN
SPORTSWEAR/LS WOVENS	0991-70439	NAVY	MARKET TONAL STRIPE
SPORTSWEAR/LS WOVENS	0991-70443	BLACK	DOUBLE STRIPE LS WOVEN
SPORTSWEAR/LS WOVENS	0991-70444	PURPLE	MULI COLOR STRIPE LS WOVEN
SPORTSWEAR/LS WOVENS	0991-70490	CHOCOAL	FASHION LS WOVEN
SPORTSWEAR/LS WOVENS	0991-70491	WINE	FASHION LS WOVEN
SPORTSWEAR/LS WOVENS	0991-70492	BROWN	FASHION LS WOVEN
SPORTSWEAR/LS WOVENS	0991-70492	WHITE	FASHION LS WOVEN
SPORTSWEAR/LS WOVENS	0991-70493	BARK	FASHION LS WOVEN
SPORTSWEAR/LS WOVENS	0991-70493	NAVY	FASHION LS WOVEN
SPORTSWEAR/LS WOVENS	0991-70493	STEEL	FASHION LS WOVEN
SPORTSWEAR/LS WOVENS	0991-70494	BLACK	EURO LS WOVEN
SPORTSWEAR/LS WOVENS	0991-70495	DECOB	EURO LS WOVEN
SPORTSWEAR/LS WOVENS	0991-70496	SKY	EURO LS WOVEN
SPORTSWEAR/LS WOVENS	0991-70497	CHARCOA	EURO LS WOVEN
SPORTSWEAR/LS WOVENS	0991-70500	BLACK	SOLID TEXTURED 1/4 ZIP SWEATER
SPORTSWEAR/LS WOVENS	0991-70500	CHARCOA	SOLID TEXTURED 1/4 ZIP SWEATER
SPORTSWEAR/LS WOVENS	0991-70500	DK CHOCK	SOLID TEXTURED 1/4 ZIP SWEATER
SPORTSWEAR/LS WOVENS	0991-70501	DENIM	SOLID CREW LS KNIT
SPORTSWEAR/LS WOVENS	0991-70501	OLIVE	SOLID CREW LS KNIT
SPORTSWEAR/LS WOVENS	0991-70502	WHITE	SOLID V-NECK LS KNIT
SPORTSWEAR/LS WOVENS	0991-70503	BLACK	SOLID RIB CREW LS KNIT
SPORTSWEAR/LS WOVENS	0991-70503	NAVY	SOLID RIB CREW LS KNIT
SPORTSWEAR/LS WOVENS	0991-70503	TAN	SOLID RIB CREW LS KNIT
SPORTSWEAR/LS WOVENS	0991-70504	BLACK	QUARTER RIB CREW LS KNIT
SPORTSWEAR/LS WOVENS	0991-70504	WHITE	QUARTER RIB CREW LS KNIT

MICHAEL BRANDON	\$12.50	0	\$0.00
MICHAEL BRANDON	\$12.50	59	\$737.50
MICHAEL BRANDON	\$12.50	44	\$550.00
MICHAEL BRANDON	\$12.50	55	\$687.50
MICHAEL BRANDON	\$12.50	60	\$750.00
MICHAEL BRANDON	\$12.50	68	\$850.00
MICHAEL BRANDON	\$12.50	53	\$662.50
MICHAEL BRANDON	\$12.50	63	\$787.50
MICHAEL BRANDON	\$12.50	54	\$675.00
MICHAEL BRANDON	\$16.00	50	\$800.00
MICHAEL BRANDON	\$16.00	50	\$800.00
MICHAEL BRANDON	\$16.00	43	\$688.00
MICHAEL BRANDON	\$16.00	82	\$1,312.00
MICHAEL BRANDON	\$16.00	82	\$1,312.00
MICHAEL BRANDON	\$16.00	39	\$624.00
MICHAEL BRANDON	\$16.00	21	\$336.00
MICHAEL BRANDON	\$16.00	48	\$768.00
MICHAEL BRANDON	\$39.00	55	\$1,650.00
MICHAEL BRANDON	\$30.00	57	\$1,710.00
MICHAEL BRANDON	\$30.00	74	\$2,220.00
MICHAEL BRANDON	\$30.00	63	\$1,890.00
MICHAEL BRANDON	\$7.50	57	\$427.50
MICHAEL BRANDON	\$7.50	78	\$585.00
MICHAEL BRANDON	\$7.50	69	\$577.50
MICHAEL BRANDON	\$7.50	46	\$345.00
MICHAEL BRANDON	\$7.50	54	\$405.00
MICHAEL BRANDON	\$7.50	48	\$360.00
MICHAEL BRANDON	\$7.50	34	\$255.00
MICHAEL BRANDON	\$7.50	46	\$345.00
MICHAEL BRANDON	\$7.50	19	\$142.50
MICHAEL BRANDON	\$7.50	26	\$195.00
MICHAEL BRANDON			\$325.00

BACHRACH ACQUISITION, LLC

Asset Purchase Agreement

Schedule 1.1b – Excluded Contracts

All contracts that are not purchased contracts

BACHRACH ACQUISITION, LLC

Asset Purchase Agreement

Schedule 1.1c – Excluded Lease

1. All pre-petition leases that are not Purchased Leases
2. Post petition month to month lease with GLS Associates, LLC for 1430 Broadway, Suite 306, New York, New York

BACHRACH ACQUISITION, LLC**Asset Purchase Agreement****Schedule 1.1d - Knowledge of the Seller**

EMPLOYEE	TITLE
Dean Asher	Planning Allocation IT
Joe Bivona	operations LP IT
Dave hershy	Store Ops
Tony Bruce	Controller
John Serrano	Internet
Liz Michel	Merchandise Buyer
Brian Lipman	CEO

Bachrach Acquisition, LLC – Case No: 09-12918-SMB
 Schedule 1.1(b) : Purchased Contracts

Name	Address	Phone	Description	Term Start	Term End
Checkpoint Security Systems Group, Inc.	8180 Upland Circle Chanhassen, MN 55317	952-227-5388	Master Monitoring Agreement	02/27/07	02/27/10
CPE HR, Inc. d/b/a CPE HR	9200 W. Sunset Blvd Suite 1100 West Hollywood, CA 90069	800-850-7133	Client Services Agreement	02/01/07	Not Specified
IBM Global Credit Operations Attn: Andrew Gravina	4111 Northside Parkway, NW Atlanta, GA 30327	302- 571-6600	Schedule for ServiceElite for: Ultriam Tape Driver, Lexmark Laser Printers (3), PwrStation 570, AS/400E Server, Line Matrix Printer	07/01/07	06/30/12
Nestech Attn: Cetin Guzel	110 Wall Street, Suite 1100 New York, NY 10005	212-232-0087	Computer Hosting and Network support	9/14/09	9/14/12
One Step Retail Attn: Kevin McAdam	350 West Arden Ave., Suite 104 Glendale, CA 91203	800-266-1328 ext. 4131	POS Software Vendor, Installation and Support Service	7/28/09	Not Specified
PNC Merchant Services	Two PNC Plaza 620 Liberty Avenue Pittsburgh, PA 15222	717-597-4786	Credit Card Processor	09/05/06	Not Specified
RAI Credit, LLC Accueredit Associates LLC	21 Main Street, Suite 352 Hackensack, NJ 07601	201-518-1126	Bachrach House Card Processor (Auto Renewal 2 Year)	06/18/08	06/18/11
Telecheck/ First Data USA	P.O. Box 4514 Houston, TX 77210	847-844-0368	POS Payment Processor – Check Authorization	04/03/07	Not Specified
Telekenex	3221 20 th St. San Francisco, CA 94110	206-607-1059	VPN / WAN private secure connection to Office and retail locations	11/20/08	11/20/10
Vector Security, Inc. National Accounts Division	10642 Wakeman Court Manassas, VA 20110	888-883-2867	Master Service Agreement – Installation and Service	03/31/08	03/31/13

BACHRACH ACQUISITION, LLC
Asset Purchase Agreement

Schedule 1.1e Purchased Leases

STORE #	LOCATION	ADDRESS	CITY	ST	ZIP	VENDOR #	LLD NAME	LEASE TERM
EVN 5	Evansville	800 N Green River Road	Evansville	IN	47715	4773S01	Simon	4/8/08-4/8/18
TWV 8	Twelve Oaks	27228 Novi Road	Novi	MI	48377	TWELV01	Taubman	08/01/01-01/31/11
KEY 16	Fashion Mall-Keystone	Keystone at the Crossing, Space #104	Indianapolis	IN	46240	2110K01	Simon	11/28/07-11/28/17
HUG 18	Houston Galleria	5135 W Alabama, Suite #5400	Houston	TX	77056	SAGAL01	Simon	2/1/07-1/31/17
NSH 19	Mall at Green Hills	2126 Abbott Martin Road, Space 132	Nashville	TN	37215	THEMA02	Davis Street Land	3/30/09-3/30/19
MFR 25	Mayfair Mall	2500 N Mayfair Road	Wauwatosa	WI	53226	MAVFA01	General Growth	02/01/05-01/31/15
ORL 27	Orland Square	6444 Orland Square, F-11	Orland Park	IL	60462	4670001	Simon	2/1/08-1/31/10
STB 31	Stonebriar	2601 Preston Road, Space 2148	Frisco	TX	75034	STONE01	General Growth	08/04/00-01/31/11
SLK 37	Southlake	2046 Westfield Shoppingtown Southlake	Merrillville	IN	46440	SOUTH01	Westfield Corporation	5/1/07-1/31/10
PSQ 47	Penn Square	1901 NW Expressway #1037	Oklahoma City	OK	73118	7603P01	Simon	06/01/99-01/31/09
SOM 64	Somerset	2800 W Big Beaver Road, Space #5-204	Troy	MI	48084	SOMER01	Forbes Cohen Properties	08/1/07-09/31/17
NPK 76	Northpark Center	924 Northpark Center	Dallas	TX	75225	NORTH05	Northpark Management Co.	5/4/06-1/31/17
WFL 79	Woodfield Mall	1-106 Woodfield Mall	Schaumburg	IL	60173	WOOD01	Taubman	9/1/05-1/31/15
RSF 83	Roosevelt Field	630 Old Country Road, Space 1108B	Garden City	NY	11530	THERE01	Simon	10/23/07-09/30/17
PGN 89	Fashion Ctr at Pentagon City	1100 S Hayes Street, Space Y02	Arlington	VA	22202	FASH01	Simon	11/17/07-10/31/17
HML 90	Hamilton Place	13170 Harrell Parkway, Space A15	Noblesville	IN	46060	HAMIL01	Simon	11/28/07-11/28/17
MED 95	The Meadows at Lake St. Louis	10 Meadows Circle Drive, Suite 104	Lake St. Louis	MO	63367	THEME01	Davis Street Land	5/15/08-5/15/18

BACHRACH ACQUISITION, LLC
Asset Purchase Agreement

EMPLOYEE CONTRACTS???

Schedule 2.1(b)(xi) – Seller Employee Benefits

BENEFIT TYPE	DESCRIPTION	CARRIER
Health Insurance	Voluntary HDHP PPO Low	AETNA thru CPEhr
Health Insurance	Voluntary HDHP PPO High	AETNA thru CPEhr
Dental Insurance	Voluntary Dental PPO	AETNA thru CPEhr
Vision Insurance	Voluntary VSP Vision	VSP thru CPEhr
Other Insurance	Voluntary Term Life & ADD	Reliance Standard thru CPEhr
Other Insurance	Voluntary Universal of Term Life	TransAmerica thru CPEhr
Other Insurance	Voluntary Accident, Cancer, Short Term Disability	Humana thru CPEhr
Legal Services	Voluntary Legal Services	Legal Access Plans thru CPEhr
Holiday Pay	6 paid holidays (designated) for eligible employees	
Vacation Pay	Vacation allowance determined by Tier 1, 2 & 3 eligibility requirements	
Bereavement Leave	up to 2 or 3 days depending on length of service	
Maternity Leave	up to 6-10 weeks coordinated with Short Term Disability	
Bonus Program	Store Management - Store Managers and Senior Assistant Store Managers who meet the biweekly sales requirement of \$4,800.00 will receive 3% commission for all personal sales.	
Bonus Program	Store Manager - Store Managers, excluding Senior Assistant and Assistant Store Managers, who qualify, have an opportunity to earn a Monthly Bonus when they meet or exceed the standards for qualification and an Annual Bonus will be paid to each Store Manager who qualifies.	
Bonus Program	Sales Associate - Sales Associates can earn Incentive pay if store sales exceed his/her Productivity Criteria in a bi-weekly, he/she will be paid 8% on all sales over the Productivity Criteria.	
Bonus Program	Founders Club - Bachrach Representatives who qualify, have an opportunity to become a Founder and receive Founder benefits (clothing allowance and percentage sales bonus of personal sales).	
Bonus Program	President's Circle - Bachrach Representatives who qualify, have an opportunity to become a President's Circle Member and receive President's Circle benefits (1% sales bonus of personal sales).	

BACHRACH ACQUISITION, LLC
Asset Purchase Agreement

Schedule 2.2b – Excluded Asset

NONE

BACHRACH ACQUISITION, LLC

Asset Purchase Agreement

Schedule 2.2c – Excluded Leases & Contracts

See Schedules 1.1(b) (Excluded Contracts) and Schedule 1.1(c)

BACHRACH ACQUISITION, LLC

Asset Purchase Agreement

Schedule 2.2(m) – Additional Excluded Leases

None

BACHRACH ACQUISITION, LLC

Asset Purchase Agreement

Schedule 5.3a – Conflicts

None

BACHRACH ACQUISITION, LLC

Asset Purchase Agreement

Schedule 5.3b – Consents Seller

None

BACHRACH ACQUISITION, LLC
Asset Purchase Agreement

Schedule 5.4 – Approvals Seller

NONE

BACHRACH ACQUISITION, LLC

Asset Purchase Agreement

Schedule 5.5 – Title

None

BACHRACH ACQUISITION, LLC
Asset Purchase Agreement
Schedule 5.7 - Intellectual Property

IP TYPE	DESCRIPTION	CLASS GOODS & SERVICES
TRADEMARK	BACHRACH (1) TYPED DRAWING Registration #1504913 Registration Date 9/20/88 Renew Date 4/30/09	IC 025. US 039. G & S: WEARING APPAREL, NAMELY SUITS, TIES, SHIRTS, T-SHIRTS, SWEATSHIRTS AND SOCKS. FIRST USE: 19200000. FIRST USE IN COMMERCE: 19200000 IC 042. US 101. G & S: RETAIL CLOTHING STORE SERVICES. FIRST USE: 19200000. FIRST USE IN COMMERCE: 19200000

IP TYPE	DESCRIPTION	EXPIRATION
DOMAIN NAME	BACHRACH.com	04/03/10
DOMAIN NAME	BACHRACH-OUTLET.com	12/04/09
DOMAIN NAME	BACHRACHACQUISITION.com	04/16/10
DOMAIN NAME	BACHRACHPREFERRED.com	04/17/10
DOMAIN NAME	BACHRACHPREFERREDCARD.com	04/16/10
DOMAIN NAME	MYSPORTCOAT.com	09/18/09
DOMAIN NAME	MYSPORTJACKET.com	09/18/09
DOMAIN NAME	MYSPORTSCOAT.com	09/18/09
DOMAIN NAME	STUDIO308.net	12/29/09

IP TYPE	DESCRIPTION	AGREEMENT NO / LICENSE NO	# OF USERS
LICENSE	Windows Server 2008	RTD3D-P2QW7-CJKB-BX9XXXX	1
LICENSE	Windows Server 2008	GC667-YB8Q3-RCVK3-JDH2K-XXXXXX	1
LICENSE	Microsoft Exchange Server 2007	W3MX6-2WXMD-QB887-4WGPK-VXXXX	1
LICENSE	Exchange server 2007 Standard CAL	see exchange server 2007	45
LICENSE	Microsoft Terminal Service Licenses	see exchange server 2007	5
LICENSE	GFI Mail Security	USINV0057872	15
LICENSE	GFI Mail Essentials	USINV0061626	10
LICENSE	RADmin	RADPR-225742-95E086ED-7E7AXXX	50
LICENSE	Additional users BRL Advanced Management Users	Acct # 5374831 with RMS McGladrey	5
LICENSE	BRL Advanced Management Users	Acct # 5374831 with RMS McGladrey	1
LICENSE	FXr Report server	Acct # 5374831 with RMS McGladrey	1
LICENSE	Integration Manager Financials	Acct # 5374831 with RMS McGladrey	0
LICENSE	MS SQL English Standard Runtime	Acct # 5374831 with RMS McGladrey	3
LICENSE	.NET Developer Toolkit	Acct # 5374831 with RMS McGladrey	0
LICENSE	Smartlist Builder	Acct # 5374831 with RMS McGladrey	0
LICENSE	SQL Server Workgroup Edition 2008	46070680	26
LICENSE	Kaspersky BusinessSpace Security	KL4853AAQFR	75
LICENSE	Mekorma MICR Payables	1015224643809	Unlimited
LICENSE	CP SQL Back Office	Supplied upon request	5
LICENSE	CP SQL Remote Location	Supplied upon request	32
LICENSE	BlackBerry Client	Supplied upon request	5
LICENSE	BlackBerry Enterprise Server	Supplied upon request	1
LICENSE	Windows Access Server	Supplied upon request	15

NOTES: Agreement /License numbers with XXXX at the end of the cell have been truncated

BACHRACH ACQUISITION, LLC

Asset Purchase Agreement

Schedule 5.8(a) Employee Benefit Plans

See Schedule 2.1(b)(xi)

BACHRACH ACQUISITION, LLC

Asset Purchase Agreement

Schedule 5.8(b) Multiemployer Pension Plan

NONE

BACHRACH ACQUISITION, LLC
Asset Purchase Agreement

Schedule 5.9 – Litigation

None

BACHRACH ACQUISITION, LLC

Asset Purchase Agreement

Schedule 5.16a - Operating Permits

STORE #	LOCATION	ADDRESS	CITY	ST	ZIP	LICENSE #	EXPIRATION	DESCRIPTION
EVN	5	Evansville	800 N Green River Road	Evansville	IN	47715	08-01025E	Evansville/Vanderburgh County Building Commission - Certificate of Occupancy
TWV	8	Twelve Oaks	27228 Novi Road	Novi	MI	48377	BR-09-00092	12/31/2009
KEY	16	Fashion Mall-Keystone	Keystone at the Crossing, Space #104	Indianapolis	IN	46240		
HUG	18	Houston Galleria	5135 W Alabama, Suite #5400	Houston	TX	77056		
NSH	19	Mall at Green Hills	2126 Abbott Martin Road, Space 132	Nashville	TN	37215	UNKNOWN	NOT SPECIFIED
MFR	25	Mayfair Mall	2500 N Mayfair Road	Wauwatosa	WI	53226	004-0003122999-01	NOT SPECIFIED
ORL	27	Orland Square	644 Orland Square, F11	Orland Park	IL	60462		
STB	31	Stonebriar	2601 Preston Road, Space 2148	Frisco	TX	75034	1-37-0619605-5	NOT SPECIFIED
SLK	37	Southlake	2046 Westfield Shoppingtown Southlake	Merrillville	IN	46410		
PSQ	47	Penn Square	1901 NW Expressway #1037	Oklahoma City	OK	73118	68997827	NOT SPECIFIED
SOM	64	Somerset	2800 W Big Beaver Road, Space #S-204	Troy	MI	48084	57-1238572	9/30/2010
NPK	76	Northpark Center	924 Northpark Center	Dallas	TX	75225		
WFL	79	Woodfield Mall	J-106 Woodfield Mall	Schaumburg	IL	60173	10038	12/31/2009
RSF	83	Roosevelt Field	630 Old Country Road, Space 1108B	Garden City	NY	11530	57-1238572	NOT SPECIFIED
PGN	89	Fashion Ctr at Pentagon City	1100 S Hayes Street, Space Y02	Arlington	VA	22202		
HML	90	Hamilton Place	13170 Harrell Parkway, Space A15	Noblesville	IN	46060	0800052748684	7/31/2008
MED	95	The Meadows at Lake St. Louis	10 Meadows Circle Drive, Suite 104	Lake St. Louis	MO	63367	09/10-308	6/30/2010
NY	991	New York Office	1430 Broadway, Suite 306	New York	NY	10018		

STORE PHONE # FAX # STREET ADDRESS CITY STATE Zip: License#~ Number~

005 EVN 812.473.0333 812.477.1637 800 N. Green River Road Evansville IN 47715

08-01025E

008 TWV 248.344.1744 248.347.5814 27228 Novi Road Novi MI 48377

57-1238572

016 KEY 317.582.1787 317.582.1789

The Fashion Mall- Space #104

Indianapolis IN 46240

Keystone at the Crossing 8702 missing

018 HUG 713.626.4083 713.960.6057

Houston Galleria IV - Suite #5400

Houston TX 77056

5135 W. Alabama missing

019 NSH 615.292.4916 615.292.7117

The Mall at Green Hills

Nashville TN 37215

126 Abbott Martin Road - Space 132 missinQ

025 MFR 414.257.4055 414.257.4163

Maylair Mall

Wauwatosa WI 53226

2500 N. Mayfair Road 0040003122999-01

027 ORL 708.460.5656 708.460.6442

Orland Square Shopping Center

Orland Park IL 60462

644 Orland Square, F-11 missing

031 STB 469.633.0500 214.387.9167

Stonebriar Center - Space 2148

Frisco TX 75034

2601 Preston Road 1-37-0619605-5

037 SLK 219.769.4927 219.769.4930 2046 Westfield Shoppingtown Southlake Merrillville IN 46410

missing

047 PSQ 405.843.3613 405.843.3614 1901 N.W. Expressway #1037 Oklahoma City OK 73118

68997827

The Somerset Collection North

064 SOM 248.649.3399 248.649.5984 Space #S-204 Troy MI 48084

2800 W. Big Beaver Road missing

076 NPK 214.265.1477 469.341.9135 924 N orthpark Center Dallas TX 75225

missinQ

079 WFL 847.413.8514 847.413.4109 J-106 Woodfield Mall Schaumburg IL 60173

10038

083 RSF 516.747.1435 516.747.0124

Roosevelt Field - Space 1108B

Garden City NY 11530

630 Old Country Road 571238572

089 PGN 703.413.5068 703.413.2034

Fashion Center at Pentagon - Space Y02

Arlington VA 22202

1100 S. Hayes Street missinQ

090 HML 317.674.0140 317.674.0143

Hamilton Town Center

Noblesville IN 46060

13170 Harrell Parkway, Space A15 125977808

095 MED 636.625.1722 636.625.1726

The Meadows at Lake St. Louis

10 Meadows Circle Drive, Suite 104 Lake St. Louis MO 63367 09/10-308

NY

NY 212.354.4927

212.354.4942 1430 Broadway Suite 306 New York NY 10018

OFFICE x104 missing

BACHRACH ACQUISITION, LLC

Asset Purchase Agreement

Schedule 5.17 Affiliate Transactions

NONE

BACHRACH ACQUISITION, LLC

Asset Purchase Agreement

Schedule 6.3(a) Conflicts Purchase

NONE

BACHRACH ACQUISITION, LLC

Asset Purchase Agreement

Schedule 6.3(b) Approvals Purchase

NONE